SAMPLE WILL / BEQUEST LANGUAGE

A charitable bequest is a provision in one’s last will and testament where a gift or property is transferred from an estate to a charitable organization. A bequest can also be made by adding a codicil to an existing will.

Please share this sample language, along with tax identification number (61-1259787) and our official charity name, Kentucky Public Radio Inc. (doing business as Louisville Public Media), with your financial advisor or lawyer.

Thank you for making Louisville Public Media part of your legacy!

GENERAL BEQUEST LANGUAGE:
"I hereby give, devise, and bequeath to Kentucky Public Radio Inc ...”

(A) PERCENTAGE OF ASSETS
"...an amount equal to ______________ percent (_______%) of the value of my estate/account at the time of my death."

(B) SPECIFIC DOLLAR AMOUNT
"...the sum of $_________."

(C) PROPERTY
“...the property described as____________________________.”

OTHER BEQUEST TYPES:

RESIDUAL BEQUEST
You may make a bequest of assets remaining after all other specific bequests have been satisfied as follows:

“the rest, remainder, and residue of my estate,” or “____% (or fractional interest) of the rest, remainder, and residue of my estate.”
CONTINGENT BEQUEST

You may make a bequest to take effect only if those named as primary beneficiaries predecease you as follows:

"If the above-named beneficiaries do not survive me, then I hereby give and bequeath the share that otherwise would be (his/hers/their) to Kentucky Public Radio Inc."

BEQUEST PURPOSE:

(A) UNRESTRICTED /GENERAL PURPOSE

"This bequest shall be used for Kentucky Public Radio Inc.’s charitable purposes at the discretion of the Board of Directors."

(B) RESTRICTED DESIGNATION

"It is my desire and instruction that this bequest to Kentucky Public Radio Inc. be used for the following purpose(s) __________________.”

For Example: WFPL News Louisville, Kentucky Center for Investigative Reporting, WFPK Independent Louisville, or WUOL Classical Louisville. You may also designate “news” or “music” support.

If you are interested in restricting your gift to a specific program or initiative within Louisville Public Media (beyond one of the above-mentioned options), please contact us at 502-814-6565 so that we can make sure we’re able to honor your wishes.

***These examples are for demonstration purposes only. Be sure to consult with your professional advisor or lawyer for guidance relevant to your individual situation.***